UC San Diego UC San Diego Previously Published Works

Title

Spinal Robotics in Adult Spinal Deformity Surgery: A Systematic Review.

Permalink

https://escholarship.org/uc/item/9rp8x3xk

Journal Neurospine, 21(1)

ISSN 2586-6583

Authors

Khalifeh, Kareem
Brown, Nolan
Pennington, Zach
<u>et al.</u>

Publication Date

2024-03-01

DOI

10.14245/ns.2347138.569

Peer reviewed

Neurospine plSSN 2586-6583 elSSN 2586-6591

Review Article

Corresponding Author

Kareem Khalifeh https://orcid.org/0000-0003-2443-8376

UC San Diego Health, Department of Neurosurgery, 9300 Campus Point Drive, MC7893, La Jolla, CA 92037, USA Email: kkhalifeh@health.ucsd.edu

Received: November 2, 2023 Revised: December 11, 2023 Accepted: December 31, 2023



This is an Open Access article distributed under the terms of the Creative Commons Attribution Non-Commercial License (https://creativecommons.org/licenses/by-nc/4.0/) which permits unrestricted non-commercial use, distribution, and reproduction in any medium, provided the original work is properly cited.

Copyright © 2024 by the Korean Spinal Neurosurgery Society

Spinal Robotics in Adult Spinal Deformity Surgery: A Systematic Review

Kareem Khalifeh¹, Nolan J. Brown², Zach Pennington³, Martin H. Pham¹

¹Department of Neurosurgery, University of California San Diego School of Medicine, San Diego, CA, USA ²Department of Neurosurgery, University of California Irvine, Orange, CA, USA ³Department of Neurologic Surgery, Mayo Clinic, Rochester, MN, USA

Spinal robotics have the potential to improve the consistency of outcomes in adult spinal deformity (ASD) surgery. The objective of this paper is to assess the accuracy of pedicle and S2 alar-iliac (S2AI) screws placed with robotic guidance in ASD patients. PubMed Central, Google Scholar, and an institutional library database were queried until May 2023. Articles were included if they described ASD correction via robotic guidance and pedicle and/or S2AI screw accuracy. Articles were excluded if they described pediatric/adolescent spinal deformity or included outcomes for both ASD and non-ASD patients without separating the data. Methodological quality was assessed using the Newcastle-Ottawa scale. Primary endpoints were pedicle screw accuracy based on the Gertzbein-Robbins Scale and self-reported accuracy percentages for S2AI screws. Data were extracted for patient demographics, operative details, and perioperative outcomes and assessed using descriptive statistics. Five studies comprising 138 patients were included (mean age 66.0 years; 85 females). A total of 1,508 screws were inserted using robotic assistance (51 S2AI screws). Two studies assessing pedicle screws reported clinically acceptable trajectory rates of 98.7% and 96.0%, respectively. Another study reported a pedicle screw accuracy rate of 95.5%. Three studies reported 100% accuracy across 51 total S2AI screws. Eight total complications and 4 reoperations were reported. Current evidence supports the application of robotics in ASD surgery as safe and effective for placement of both screw types. However, due to the paucity of data, a comprehensive assessment of its incremental benefit over other techniques cannot be made. Further work using expanded cohorts is merited.

Keywords: Robotics, Robotic guidance, Adult spinal deformity, Scoliosis, Degenerative scoliosis

INTRODUCTION

Adult spinal deformity (ASD)—a class of disorders characterized by abnormal spinal curvature in the sagittal, coronal, and/or axial plane—affects 32%–68% of adults over age 65.¹ While most patients are treated nonoperatively, some require surgical intervention, and the overall number of operations for ASD is expected to increase with the progressive aging of the population.² Surgical correction of ASD is often highly invasive, and successful realignment requires appreciation of complex biomechanics and unique patient-specific factors that influence construct selection.³ Vertebrae involved in deformity often have dysplastic pedicles⁴ that are difficult to cannulate, and optimal screw entry points may not facilitate rod passage, forcing the surgeon to settle for "good enough" trajectories as to enable placement of the longitudinal elements.

Spinal robotic systems, such as the Mazor X Stealth (Medtronic, Minneapolis, MN, USA) and ExcelsiusGPS (Globus Medical, Audubon, PA, USA), and their associated planning software have the potential to successfully address these issues.⁵ Robotassisted pedicle screw placement has consistently shown to be comparable if not more accurate than placement with freehand techniques.^{6,7} However, limited studies have compared the efficacy of robotically placed S2 alar-iliac (S2AI) screws in ASD surgery to freehand techniques.⁸ Modern iterations of spinal robotic systems utilize advanced planning software that can plan screw entry points to facilitate rod passage and incorporate the expected alignment changes based on osteotomy placement.^{9,10} These devices consequently hold the potential to advance both open and minimally invasive (MIS) ASD correction.^{5,11,12}

Previously, several studies have assessed the safety and efficacy of robot-assisted ASD correction surgery by conducting retrospective analyses to evaluate specific robotic platforms.¹²⁻¹⁸ However, to our knowledge, no comprehensive systematic review has been performed to highlight the strengths and weaknesses of this technology for surgical correction of ASD. Thus, the objective of the present study is to assess the accuracy of pedicle and S2AI screws placed with robotic guidance in ASD patients while highlighting the safety and overall efficacy of spinal robotics in ASD surgery.

MATERIALS AND METHODS

1. Search Strategy and Inclusion Criteria

A systematic literature search was conducted using PubMed Central, Google Scholar, and an institutional library database from inception to May 2023 in accordance with PRISMA (Preferred Reporting Items for Systematic Reviews and Meta-Analyses) guidelines.¹⁹ To identify all publications assessing the use of spinal robotic guidance in ASD surgery, the following Boolean search term was used: ("spinal robotics" OR "robotic guidance") AND ("adult spinal deformity" OR "spinal deformity" OR scoliosis").

Following removal of duplicates, all unique studies returned by the search were screened by title and abstract according to predetermined inclusion criteria. Articles were included if they: (1) described ASD correction via robotic guidance and navigation, (2) described associated complications, and (3) reported one of the primary outcome measures listed below. Articles were excluded if they: (1) were not published in a peer-reviewed journal, (2) did not present primary data (i.e., were commentaries, editorials, reviews, perspectives), (3) described pediatric or adolescent spinal deformity versus degenerative ASD, or (4) included outcomes for both ASD and non-ASD patients without separating the data.

The initial title and abstract screen was performed by 2 re-

Grade	Classification
А	Screw in fully intrapedicular position without breach of the pedicle cortex
В	Screw exceeding the pedicle cortex <2 mm
С	Screw exceeding the pedicle cortex 2-4 mm
D	Screw exceeding the pedicle cortex 4–6 mm
E	Screw exceeding the pedicle cortex >6 mm or is outside of the pedicle

Grades A and B are considered clinically acceptable.20

viewers and a third reviewer served as arbiter when disagreements arose. Full texts of articles were then obtained and screened according to the same inclusion/exclusion criteria to determine their eligibility in the final analysis. Assessment of suitability for inclusion was performed by the same 3 reviewers who completed the initial title and abstract screen.

2. Data Extraction Process

For each study, data were extracted on the report (author[s], year of publication), study design, patient demographics (age, sex, body mass index [BMI], indications for surgery), operative details (operative time, intraoperative blood loss, robotic system employed), and perioperative outcomes (screw placement accuracy, hospital length of stay [HLOS], complications). All data were collected by one reviewer. The primary outcome of interest was screw placement accuracy. This was defined based on screw trajectory and degree of cortical breaching, most commonly reported using the Gertzbein and Robbins Scale (GRS)²⁰ for pedicle screws (Table 1) and self-reported accuracy and breach rates for S2AI screws. Secondary outcomes of interest included mean operative time, estimated blood loss (EBL), HLOS, revision rates, and complications. All results that were compatible with each outcome domain were collected. Relevant outcomes and calculations were presented in table format.

3. Study Appraisal and Methodological Quality

All studies included in the present systematic review were assessed for level of evidence in accordance with the methodology previously described by Yarascavitch et al.²¹ In line with this rating system, only highest quality randomized controlled trials, which must be double-blinded and clearly randomized, earn the designation of Level I evidence. On the other hand, low quality randomized controlled trials (e.g., those with improper blinding or randomization, substantial follow-up attrition) are assigned Level II evidence. Furthermore, while prospective com-

Study	Type of study	Level of evidence	NOS score	No. of patients	Mean age (yr)	Female sex, n (%)	Indications for surgery	
Pedicle screws								
Chen et al. ¹⁷ (2020)	Retrospective series	IV	9	31	69.8	19 (61)	Degenerative scoliosis $(n=31)$	
Fan et al. ¹⁸ (2018)	Retrospective series	IV	7	83	61.6	48 (57.8)	Degenerative scoliosis $(n=83)$	
S2AI screws								
Bederman et al. ¹³ (2017)	Retrospective series	IV	4	14	62.4	11 (79)	Kyphoscoliosis $(n = 5)$ Prior thoracolumbar fusion $(n = 1)$ Scoliosis $(n = 2)$ Postfusion flatback deformity $(n = 1)$ Kyphosis/pseudoarthrosis $(n = 3)$ Kyphoscoliosis/pseudoarthrosis $(n = 2)$	
Hyun et al. ¹⁶ (2017)	Cases series/ technical note	IV	6	4	66.5	3 (75)	Spondylolisthesis/degenerative flatback deformity $(n = 1)$ Degenerative lumbar kyphosis $(n = 1)$ Degenerative lumbar scoliosis $(n = 1)$ Degenerative flatback deformity $(n = 1)$	
S2AI/pedicle screws								
Pham et al. ³² (2021)	Case series	IV	6	6	69.7	4 (67)	Degenerative scoliosis $(n = 3)$ Sagittal imbalance $(n = 3)$	

Table 2. Summary of patient demographics

NOS, Newcastle-Ottawa scale; S2AI, S2 alar-iliac.

parative studies are assigned Level II evidence, case-control studies and retrospective comparative studies generally meet criteria for Level III evidence. Finally, noncomparative retrospective studies and small case series consist of Level IV evidence, while expert opinions and case reports constitute Level V evidence (Table 2).

The Newcastle-Ottawa scale (NOS) was used by one reviewer to assess the methodological quality of the selected studies on 8 different criteria across 3 domains: selection, comparability, and outcome. It is designed to measure the risk of selection, information, and confounding biases, and scoring is performed by allocating points when the criteria are met. A maximum of 9 points demonstrates a perfect score.

4. Statistical Methods

Each study was categorized by screw type examined (pedicle or S2AI). Three categories were subsequently developed: (1) studies that assessed pedicle screw outcomes alone, (2) studies that assessed S2AI screw outcomes alone, and (3) studies that assessed both pedicle and S2AI screw outcomes.

All primary and secondary outcomes of interest as well as baseline patient demographic and surgical characteristics were synthesized using descriptive statistics to highlight potential relationships between the variables. Data were presented as mean \pm standard deviation for continuous variables, and counts and proportions for ordinal, categorical, and dichotomous variables. Throughout all analyses, p < 0.05 was defined as the threshold for statistical significance.

RESULTS

1. Patient Demographics and Study Characteristics

Of 14 unique studies screened against title and abstract, 12 met criteria for full-text analysis, of which 5 studies comprising 138 patients (61.6% female; mean age, 66.0 years) were ultimately included.^{12,13,16-18} The most common reasons for study exclusion were inclusion of non-ASD patients within the study cohort $(n = 3)^{14,22,23}$ and failure to report one of the prespecified outcome measures $(n = 3)^{9,24,25}$ (Fig. 1). One study was excluded because it described a pediatric population in its clinical cohort.¹⁵ BMI was reported for 114 patients for whom the mean was $25.2 \pm 0.65 \text{ kg/m}^2$. The most common indication for surgery was adult degenerative scoliosis (n = 125, 90.5%); other diagnoses included sagittal imbalance (n = 11, 8.0%), and other scoliosis or kyphoscoliosis (n = 9, 6.5%). NOS scores ranged from 4 to 9 with a mean score of 6.4 which corresponds with a moderate risk of bias (Table 2).

2. Robot Models and Screw Characteristics

The robotic system utilized was reported for 124 cases (Mazor

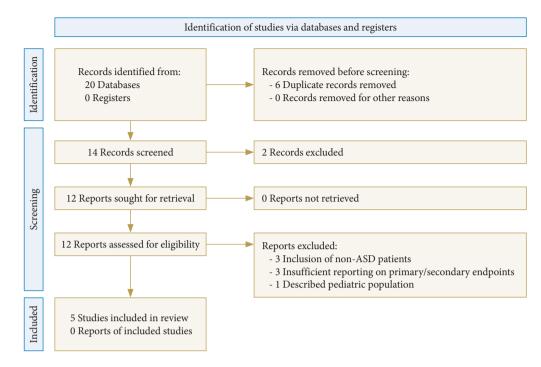


Fig. 1. Flowchart representing the process of study selection (PRISMA, 2020). PRISMA, Preferred Reporting Items for Systematic Reviews and Meta-Analyses; ASD, adult spinal deformity.

Table 3. Robot-assisted screw	<i>w</i> placement accuracy
-------------------------------	-----------------------------

Study	Robot model	Mean no. of instrumented levels	Total no. of screws	No. of accurately placed screws	Accuracy rate (%)
Pedicle screws					
Chen et al. ¹⁷ (2020)	TIANJI	N/A	378	373*	98.7
Fan et al. ¹⁸ (2018)	Mazor Renaissance	6.6	1,012	972*	96.0
Pham et al. ³² (2021)	Mazor X Stealth	8.8	67	64	95.5
S2AI screws					
Bederman et al. ¹³ (2017)	SpineAssist, Mazor Renaissance		31	31	100
Hyun et al. ¹⁶ (2017) Mazor Renaissance		8.3	8	8	100
Pham et al. ³² (2021)	Mazor X Stealth	8.8	12	12	100

S2AI, S2 alar-iliac.

*Accurate screw placement is defined based on the Gertzbein and Robbins classification with satisfactory outcomes identified as screws not exceeding cortical breaching >2 mm (grades A and B).

Renaissance: n = 87 [63%], TIANJI: n = 31 [22%], Mazor X Stealth: n = 6 [4%]). The remaining 14 patients (10%) underwent procedures using either the Mazor Renaissance or SpineAssist systems; however, the specific distribution was not specified. An MIS approach was described in 10 patients with the remaining 128 patients undergoing surgery through an open approach (93%). A total of 1,508 screws (pedicle and S2AI) were placed under robotic guidance (Table 3). The screw accuracies examined were for pedicle screws in 120 patients and S2AI screws in 24 patients (6 [4%] underwent both pedicle and S2AI screw fixation).

3. Pedicle Screw Accuracy and Postoperative Outcomes

Three studies^{12,17,18} reported outcomes for pedicle screw placement of 1,457 pedicle screws among 120 patients. Collectively, 1,264 screws were described as grade A, 81 as grade B, 32 as grade C, 7 as grade D, 0 as grade E. Six screws were revised manually after the robotically proposed trajectory was considered to be inaccurate. The remaining 67 screws were ungraded. Chen et al.¹⁷ reported 98.7% of screw trajectories as clinically acceptable (grades A+B) with 89.9% as perfect (grade A) while Fan et al.¹⁸ reported 96.0% as clinically acceptable with 91.3% as perfect.

Study	No. of patients	Procedure	Mean operative time (min)	EBL (mL)	LOS (day)
Pedicle screws					
Chen et al. ¹⁷ (2020)	31	Pedicle screw fixation	283.1	498.7	12.8
Fan et al. ¹⁸ (2018)	83	Pedicle screw fixation	239.0	681.0	9.3
S2AI screws					
Bederman et al. ¹³ (2017)	14	S2AI fixation	N/A	N/A	N/A
Hyun et al. ¹⁶ (2017)	4	S2AI fixation	N/A	N/A	N/A
S2AI/pedicle screws					
Pham et al. ³² (2021)	6	Pedicle and S2AI fixation	N/A	183.3	5.0

Table 4. Surgical outcomes

EBL, estimated blood loss; LOS, length of stay; S2AI, S2 alar-iliac; NA, not available.

Breach rates reported for these studies were 10.1% and 3.4%, respectively. Pham et al.¹² described 3 cortical breaches (4.5%) with an overall accuracy rate of 95.5% (Table 3). Among the 120 cases, 8 patients (6.7%) experienced adverse events (surgical wound revision: n = 4, wound infections: n = 2, dural tear: n = 1, pressure sores: n = 1). No neurological complications were reported. Two patients (1.7%) required reoperation surgery for cage dislodgement, 1 (0.8%) for proximal junction kyphosis, and 1 (0.8%) for wound infection. The mean HLOS for all 3 studies was 9.03 ± 3.9 days and mean EBL was 454.3 ± 251.8 mL (Table 4).

4. S2AI Screw Accuracy and Postoperative Outcomes

Three studies^{12,13,16} reported outcomes for 51 S2AI screws placed in 24 patients (Table 3). All 3 studies described accuracy rates as 100% with no reported incidences of anterior sacral cortical breach. Bederman et al.¹³ described 20 screws protruding through the ilium distally by <2 mm, one screw by 2–4 mm, and 10 screws by >4 mm. No violations of the sciatic notch nor misplacement of the screws were noted in the studies. Furthermore, no intraoperative or postoperative S2AI screw-related complications were encountered.

DISCUSSION

ASD is a common degenerative disease characterized by 3-dimensional malformation of the spine as a result of progressive asymmetrical degeneration of the intervertebral discs and facet joint complexes.²⁶ The secondary distortions in locoregional bony anatomy complicate instrumentation placement during surgery. Prior work has found malpositioned hardware to account for nearly 50% of all instrumentation-related complications in persons undergoing instrumented fusion with the remainder being attributed to migration (28.3%) and implant failure (23.3%).²⁷ Instrumentation complications are especially pronounced in patients who require extensive and complex constructs, and approximately 27% of patients with misplaced instrumentation may require implant removal, increasing the risks for additional cost and morbidity.²⁷

Spinal robotics have been suggested to be a potential solution for this issue, as multiple prior studies have found robot-assisted screw placement to increase instrumentation accuracy relative to freehand techniques.²⁸⁻³² This has predominately been noted for the placement of thoracolumbar pedicle screws in patients with degenerative pathologies. For example, in their retrospective series evaluating 3,271 pedicle screws in 635 patients, Devito et al.33 reported 98% of 646 graded pedicle screws placed using robotic guidance as clinically acceptable (GRS grades A or B). This rate was notably higher than accuracy rates previously reported for conventional freehand techniques. Some studies, such as that of Jiang and colleagues have failed to demonstrate superiority.³⁴ In their study of 56 consecutive patients undergoing 1- or 2-level lumbar fusion for degenerative disease, the authors noted comparable accuracy rates between patients instrumented with robotic assistance and those instrumented with freehand techniques. However, none of the patients were treated for ASD, and all freehand-placed screws were placed by fellowship-trained surgeons, a group for whom robotic assistance may be least beneficial.³⁴ Holistically though, the literature appears to favor robot-assisted placement. To this end, a recent meta-analysis by Fatima et al.³⁵ comprising 19 studies evaluating 7,379 pedicle screws found that perfect screw accuracy (GRS grade A) was achieved at higher rates with robot-assisted surgery as compared to conventional, freehand techniques (odds ratio [OR], 1.68; 95% confidence interval [CI], 1.20-2.35; p= 0.003). Similar results were found when evaluating and comparing clinically acceptable pedicle screw accuracy rates across both cohorts (OR, 1.54; 95% CI, 1.01–2.37; p = 0.05).³⁵ Furthermore, Himstead et al.³⁶ performed a robust meta-analysis to assess accuracy of robotic screw placement across all robotic platforms and for all screw placement types/trajectories. Ultimately, they found that robotic guidance enabled superior screw placement accuracy compared to conventional techniques (OR, 2.24; 95% CI, 1.71–2.94), as average screw placement accuracy for the robotic group (8,174 screws) was 95.9% as compared to 91.3% for the conventional group (9,791 screws).³⁶

Several studies have also described the accuracy and feasibility of robotic-guided S2AI screw placement for pelvic fixation in ASD surgery.^{14,22} In a retrospective review by Good et al.¹⁴ evaluating 118 S2AI screws across 65 ASD patients, 100% of 46 graded S2AI screws showed perfect accuracy with no reports of breach or perioperative complications. Similar results were described by Hu and Lieberman²² where 35 S2AI screws were evaluated across 18 patients, all of which demonstrated accurate trajectories with no proximal breaches of the anterior sacrum or compromise of any visceral or neurovascular structures. Laratta et al.23 evaluated 23 patients who underwent spinopelvic fixation with 46 S2AI screws under robotic guidance and described an overall accuracy rate of 95.7%. Two violations of the iliac cortex were noted; however, there were no intraoperative neurologic, vascular, or visceral complications reported associated with the hardware.²³ Shillingford et al.⁸ have compared the accuracy of S2AI placement using robotic guidance versus freehand techniques. They illustrated that although the average caudal angle in the sagittal plane was significantly larger in the robotic guidance group $(31.0^{\circ} \pm 10.0^{\circ} \text{ vs. } 25.7^{\circ} \pm 8.8^{\circ},$ p = 0.005), there was no difference in the overall accuracy between freehand and robotic guidance techniques (94.9% vs. 97.8%, p = 0.630).⁸

Despite the existing literature describing the general accuracy and efficacy of spinal robotics for placement of different screw trajectories across different robotic platforms, no prior systematic review has, to our knowledge, focused on robot-assisted screw placement accuracy in patients with ASD. The present study distinguishes itself from prior work by focusing specifically on this clinical population. ASD poses many unique biomechanical challenges, notably the need to perform osteotomies and interbody correction maneuvers to restore physiological alignment, the need to place screws in small, dysmorphic, rotated pedicles, and the need to match up screw entry points to allow for rod placement. To this end, one recent study by Lin et al.³⁷ examined pedicle diameter on the curve convexity and concavity in a series of 39 patients with adult scoliosis undergoing surgical correction. They found pedicle asymmetry in nearly 40% of all cases and the majority of cases deemed to be idiopathic, which led them to propose a pedicle diameter asymmetry > 1 mm as a diagnostic criteria for idiopathic scoliosis. Dysplastic pedicles can pose serious challenges during cannulation, increasing the risk for breach and subsequent injury. Additionally, an eccentric trajectory in a dysplastic pedicle may result in a pedicle blowout fracture and an inability to instrument said pedicle, reducing the number of fixation points available for use during intraoperative deformity correction maneuvers. Techniques that maximize the accuracy of pedicle screw placement would therefore likely have the greatest benefits in this clinical population, and so a better understanding of the benefits of spinal robotics within the ASD population is needed.⁴

Use of robotics and their associated planning software platforms can potentially help surgeons accomplish the goals of surgical correction more consistently and reliably. This is another domain underexplored by prior work focused on robotassisted pedicle screw placement in degenerative pathologies. As highlighted by this review, there is currently a paucity of literature demonstrating direct benefit from the application of deformity planning software to ASD surgery. Such software leverages the experience of thousands of prior cases and can assist surgeons in planning physiological correction of the deformity. As correction to age-adjusted alignment parameters has been correlated with superior patient reported outcomes, the planning software being incorporated into many current-generation robotic platforms may improve the consistency with which these outcomes are achieved.³⁸

Furthermore, spinal robots and their associated planning software may enable these challenges to be addressed while also allowing the application of MIS techniques. These MIS approaches (e.g., lateral interbody fusion, transfascial or percutaneous instrumentation), have garnered increased interest in ASD surgery, as they promise to decrease the morbidity of surgical ASD correction within this notable patient demographic. Nevertheless, understanding the safety and efficacy of these technologies is essential as they see increased adoption. As such, the present review focused on robotic screw placement accuracy specifically in ASD patients to understand if the improvements in instrumentation accuracy seen within the degenerative spine surgery population were also achievable within ASD. The results, though based upon limited data, suggest that the high degree of accurate instrumentation placement is indeed seen in the ASD population, even when considering S2AI screws, which have seen increased adoption as the strategy for distal fixation in ASD correction surgery.¹² However, the present review also high-lights the need for ongoing investigation, specifically on the exact benefits offered by the deformity planning software now being integrated into current-generation robotic platforms.

Ultimately, we found that the use of robotics systems demonstrated excellent accuracy rates among cohorts undergoing pedicle screw and/or S2AI screw fixation in ASD surgery. The pedicle screw accuracy rates described by Chen et al.¹⁷ and Fan et al.¹⁸ (98.7% and 96.0%, respectively) are comparable to the rates described in the study conducted by Devito et al.³³ (98%). These studies also demonstrated relatively low complication and revision rates (6% and 2%, respectively), with the most common complication being surgical wound revisions (57%). Furthermore, the S2AI screw accuracy rates reported by Bederman et al.¹³ and Hyun et al.¹⁶ were similar to the ones reported by Good et al.,14 and Hu and Lieberman.22 As no misplacement, complications, or revisions were experienced in the cases described in these 2 studies, robotic guidance seems to be a safe means of successful instrumentation placement in ASD patients undergoing pelvic fixation. The study described by Pham et al.¹² also reported excellent accuracy for both pedicle screw and S2AI screw placement (96.7%). In contrast to the other studies, these authors used multiple rod constructs placed via a MIS approach, suggesting that even complete constructs can be safely created using MIS approaches with the assistance of next-generation surgical robots.

In addition to improving instrumentation placement accuracy, next-generation spinal robots may increase the safety for surgeons and surgical staff through decreased radiation exposure and may decrease the surgical morbidity for patients. One recent study supporting this was published by Lee et al.,¹⁰ who examined a multicenter cohort of 646 patients having undergone robot-assisted surgery with either the Mazor X or Mazor X Stealth platform, the latter of which is a next-generation system incorporating intraoperative navigation. From the cohort, propensity score-matching was used to generate a case-control sample of 186 patients operated with the Mazor X and 186 operated with the Mazor X Stealth Edition.¹⁰ Both systems achieved excellent screw placement accuracy rates with accurate screw placement in 99.6% and 99.1% of cases, respectively. However, the navigated robotic platform was associated with decreased fluoroscopy time per screw (7.2 vs. 10.4 seconds, p < 0.001) and lower rates of robot abandonment (0% vs. 2.2%, p = 0.044).

The preoperative planning software incorporated into nextgeneration robotic systems represent another potential advanexploration. Pham et al.¹² recently described this advantage in a small case series wherein they used a next-generation robotic platform to place multirod constructs in 6 ASD patients using MIS techniques (transfascial screw placement). The authors noted that the greatest benefit of the robotic platform was the ability to select screw trajectories preoperatively that aligned the tulip heads to facilitate subfascial passage of the rod. To illustrate this advantage, they also compared the rod shape between a construct with the screws placed in the ideal transpedicular trajectory at each level and one in which tulip head alignment was prioritized. The rod in the former required significantly greater contouring to the point that it may have been unpassable. Such extensive contouring has previously been demonstrated to reduce construct fatigue strength,^{39,40} so by facilitating tulip head planning, the software in next-generation robotic systems may indirectly increase the stability of ASD constructs. Furthermore, the planning software on these platforms can also help surgeons plan osteotomy placement for rigid deformities. By identifying planned screw trajectories, they can enable the use of prebent rods which have been demonstrated to have superior fatigue resistance relative to conventional notched rods. For example, the Mazor X Robotics Planning Software with X-Align has previously been reported as predictive of postoperative coronal Cobb angle to within 6° and postoperative sagittal Cobb angle to within 9°.41 This predictive accuracy associated with next-generation preoperative planning introduces efficient and reliable mechanisms for approaching complex cases without having to sacrifice MIS techniques.

tage of these systems for ASD surgery and an area for further

However, robotic technologies are not without drawbacks. Overreliance on robotic guidance technologies can potentially compromise the education of trainees by reducing their exposure to freehand techniques-a critical component necessary for surgical correction in instances of system malfunction. Furthermore, because of the novelty of this technology, it is worth considering the learning curve associated with proficient utilization of these devices and their integration within training programs. In a systematic review conducted by Pennington et al.,42 the authors found that most studies on spine robot learning curves have reported that there is a threshold ranging from approximately 20-30 cases before the learning curve is surpassed. Therefore, the use of robotic devices in ASD surgery and their level of proficiency merit thoughtful consideration of the surgeon's experience in using this technology. Finally, robotic guidance systems have a steep purchase cost which can be prohibitive for many institutions.¹¹ These costs can only be recovered under the supposition that robot-assisted surgery decreases indirect costs through decreased hospitalization, transfusion, and rates of surgical revision. The degree to which these devices are able to accomplish these goals is at present unclear and is a question that must be addressed when considering the ability of spine robots to be more widely adopted in clinical practice.

We acknowledge several limitations to the present study. First, due to the paucity of data regarding the use of spinal robotics in ASD cases, the sample size for S2AI screws is much smaller than that of pedicle screws, making the assessment of efficacy difficult due to this disproportionality. Furthermore, since there is limited data pertaining to our secondary endpoints, namely EBL and HLOS for robotic-guided ASD surgeries, a complete assessment of these parameters was not performed, limiting the extent to which we are able to illustrate the efficacy of robotic systems in this context. An analysis comparing the surgical efficacy between different robotic platforms was also infeasible due to the limited sample size.

We would like to acknowledge that the data were extracted and analyzed by 1 reviewer from a limited number of databases, potentially introducing a source of error. Nevertheless, due to the number of repeat articles we encountered and relatively small dataset, we are confident that these limitations would not substantially change the conclusions of this review. Further studies, including retrospective reviews and prospective, randomized controlled studies are warranted.

CONCLUSION

Spinal robots have been shown to increase screw placement accuracy in degenerative disease, but the degree to which such benefits are realized in ASD surgery is unclear. In the present review we find that current evidence, while limited, supports the application of these platforms to ASD surgery as a safe means of instrumentation placement for both pedicle and S2AI screws. Robotic platforms may also help select screw trajectories that facilitate rod placement, especially in the context of MIS ASD correction surgery. Further research using larger populations directly comparing robot-assisted, freehand, fluoroscopy-guided, or navigated techniques is merited to better understand the degree to which robotic assistance facilitates accurate instrumentation placements. Lastly, further investigation into the degree to which next-generation robotic platforms and their associated planning software can facilitate MIS correction of ASD is merited.

NOTES

Conflict of Interest: Dr. Martin H. Pham reports personal fees from Medtronic, Globus, and Thompson Surgical outside the submitted work. Kareem Khalifeh, Nolan J. Brown, and Dr. Zach Pennington have nothing to disclose.

Funding/Support: This study received no specific grant from any funding agency in the public, commercial, or not-for-profit sectors.

Author Contribution: Conceptualization: KK, NJB, ZP, MHP; Data curation: KK, NJB; Formal analysis: KK, NJB; Methodology: KK, NJB, ZP; Project administration: MHP; Writing - original draft: KK; Writing - review & editing: KK, NJB, ZP, MHP.

ORCID

Kareem Khalifeh: 0000-0003-2443-8376 Nolan J. Brown: 0000-0002-6025-346X Zach Pennington: 0000-0001-8012-860X Martin H. Pham: 0000-0002-7733-8902

REFERENCES

- 1. Diebo BG, Shah NV, Boachie-Adjei O, et al. Adult spinal deformity. Lancet 2019;394:160-72.
- 2. Good CR, Auerbach JD, O'Leary PT, et al. Adult spine deformity. Curr Rev Musculoskelet Med 2011;4:159-67.
- 3. Russo A, Bransford R, Wagner T, et al. Adult degenerative scoliosis insights, challenges, and treatment outlook. Curr Orthop Pract 2008;19:357-65.
- 4. Boddapati V, Lombardi JM, Urakawa H, et al. Intraoperative image guidance for the surgical treatment of adult spinal deformity. Ann Transl Med 2021;9:91.
- 5. Cronin PK, Poelstra K, Protopsaltis TS. Role of robotics in adult spinal deformity. Int J Spine Surg 2021;15(s2):S56-64.
- Naik A, MacInnis BR, Shaffer A, et al. Trends in technology for pedicle screw placement: a temporal meta-analysis. Spine (Phila Pa 1976) 2023;48:791-9.
- Matur AV, Palmisciano P, Duah HO, et al. Robotic and navigated pedicle screws are safer and more accurate than fluoroscopic freehand screws: a systematic review and meta-analysis. Spine J 2023;23:197-208.
- 8. Shillingford J, Laratta J, Park P, et al. Human versus robot: a propensity-matched analysis of the accuracy of free hand versus robotic guidance for placement of S2 alar-iliac (S2AI) screws. Spine (Phila Pa 1976) 2018;43:E1297-304.

- 9. Pennington Z, Brown NJ, Quadri S, et al. Robotics planning in minimally invasive surgery for adult degenerative scoliosis: illustrative case. J Neurosurg Case Lessons 2023;5:CASE22520.
- 10. Lee NJ, Zuckerman SL, Buchanan IA, et al. Is there a difference between navigated and non-navigated robot cohorts in robot-assisted spine surgery? A multicenter, propensitymatched analysis of 2,800 screws and 372 patients. Spine J 2021;21:1504-12.
- 11. Pivazyan G, Cobourn KD, Voyadzis JM, et al. Use of computer navigation and robotics in adult spinal deformity. Semin Spine Surg 2022;34:100988.
- Pham MH, Shah VJ, Diaz-Aguilar LD, et al. Minimally invasive multiple-rod constructs with robotics planning in adult spinal deformity surgery: a case series. Eur Spine J 2022;31: 95-103.
- Bederman SS, Hahn P, Colin V, et al. Robotic guidance for S2-alar-iliac screws in spinal deformity correction. Clin Spine Surg 2017;30:E49-53.
- 14. Good CR, Orosz LD, Thomson AE, et al. Robotic-guidance allows for accurate S2AI screw placement without complications. J Robotic Surg 2021;16:1099-104.
- 15. Ueno J, Torii Y, Umehra T, et al. Robotics is useful for lessexperienced surgeons in spinal deformity surgery. Eur J Orthop Surg Traumatol 2023;33:1805-10.
- 16. Hyun SJ, Kim KJ, Jahng TA. S2 alar iliac screw placement under robotic guidance for adult spinal deformity patients: technical note. Eur Spine J 2017;26:2198-203.
- 17. Chen X, Feng F, Yu X, et al. Robot-assisted orthopedic surgery in the treatment of adult degenerative scoliosis: a preliminary clinical report. J Orthop Surg Res 2020;15:282.
- 18. Fan Y, Peng Du J, Liu JJ, et al. Radiological and clinical differences among three assisted technologies in pedicle screw fixation of adult degenerative scoliosis. Sci Rep 2018;8:890.
- 19. Page MJ, McKenzie JE, Bossuyt PM, et al. The PRISMA 2020 statement: an updated guideline for reporting systematic reviews. BMJ 2021:372:n71.
- 20. Gertzbein SD, Robbins SE. Accuracy of pedicular screw placement in vivo. Spine (Phila Pa 1976) 1990;15:11-4.
- 21. Yarascavitch BA, Chuback JE, Almenawer SA, et al. Levels of evidence in the neurosurgical literature: more tribulations than trials. Neurosurgery 2012;71:1131-7.
- 22. Hu X, Lieberman IH. Robotic-guided sacro-pelvic fixation using S2 alar-iliac screws: feasibility and accuracy. Eur Spine J 2017;26:720-5.
- 23. Laratta JL, Shillingford JN, Lombardi JM, et al. Accuracy of S2 alar-iliac screw placement under robotic guidance. Spine

Deform 2018;6:130-6.

- 24. Orosz LD, Thomson AE, Good CR. The role of robot-assisted mis spinal deformity surgery. In: Kim JS, Härtl R, Wang MY, et al., editors. Technical advances in minimally invasive spine surgery: navigation, robotics, endoscopy, augmented and virtual reality. London: Springer Nature; 2022. p. 311-20.
- 25. Shahrestani S, Brown NJ, Acharya N, et al. A case report of robotic-guided prone transpsoas lumbar fusion in a patient with lumbar pseudarthrosis, adjacent segment disease, and degenerative scoliosis. Int J Surg Case Rep 2022;94:106999.
- 26. Kim HJ, Yang JH, Chang DG, et al. Adult spinal deformity: current concepts and decision-making strategies for management. Asian Spine J 2020;14:886-87.
- 27. Shillingford JN, Laratta JL, Sarpong NO, et al. Instrumentation complication rates following spine surgery: a report from the Scoliosis Research Society (SRS) morbidity and mortality database. J Spine Surg 2019;5:110-5.
- 28. Li HM, Zhang RJ, Shen CL. Accuracy of pedicle screw placement and clinical outcomes of robot-assisted technique versus conventional freehand technique in spine surgery from nine randomized controlled trials: a meta-analysis. Spine (Phila Pa 1976) 2020;45:E111-9.
- 29. Singh R, Wang K, Qureshi MB, et al. Robotics in neurosurgery: current prevalence and future directions. Surg Neurol Int 2022;13:373.
- Beyer RS, Nguyen A, Brown NJ, et al. Spinal robotics in cervical spine surgery: a systematic review with key concepts and technical considerations. J Neurosurg Spine 2023;38: 66-74.
- 31. Diaz-Aguilar LD, Shah V, Himstead A, et al. Simultaneous robotic single-position surgery (SR-SPS) with oblique lumbar interbody fusion: a case series. World Neurosurg 2021; 151:e1036-43.
- 32. Pham MH, Gupta M, Stone LE, et al. Minimally invasive L5-S1 oblique lumbar interbody fusion with simultaneous robotic single position posterior fixation: 2-dimensional operative video. Oper Neurosurg (Hagerstown) 2021;21:E543.
- 33. Devito DP, Kaplan L, Dietl R, et al. Clinical acceptance and accuracy assessment of spinal implants guided with Spine-Assist surgical robot: retrospective study. Spine (Phila Pa 1976) 2010;35:2109-15.
- 34. Jiang B, Pennington Z, Azad T, et al. Robot-assisted versus freehand instrumentation in short-segment lumbar fusion: experience with real-time image-guided spinal robot. World Neurosurg 2020;136:e635-45.
- 35. Fatima N, Massaad E, Hadzipasic M, et al. Safety and accu-

racy of robot-assisted placement of pedicle screws compared to conventional free-hand technique: a systematic review and meta-analysis. Spine J 2021;21:181-92.

- 36. Himstead AS, Shahrestani S, Brown NJ, et al. Bony fixation in the era of spinal robotics: a systematic review and metaanalysis. J Clin Neurosci 2022;97:62-74.
- 37. Lin JD, Schupper AJ, Matthew J, et al. A new objective radiographic criteria for diagnosis of adult idiopathic scoliosis: apical pedicle diameter asymmetry. World Neurosurgery 2023;178:e141-6.
- 38. Protopsaltis TS, Ani F, Soroceanu A, et al. Clinical outcomes and proximal junctional failure in adult spinal deformity patients corrected to normative alignment versus functional alignment. J Neurosurg Spine 2023;39:757-64.

- 39. Lindsey C, Deviren V, Xu Z, et al. The effects of rod contouring on spinal construct fatigue strength. Spine (Phila Pa 1976) 2006;31:1680-7.
- 40. Demura S, Murakami H, Hayashi H, et al. Influence of rod contouring on rod strength and stiffness in spine surgery. Orthopedics 2015;38:e520-3.
- 41. Kisinde S, Hu X, Hesselbacher S, et al. The predictive accuracy of surgical planning using pre-op planning software and a robotic guidance system. Eur Spine J 2021;30:3676-87.
- 42. Pennington Z, Judy BF, Zakaria HM, et al. Learning curves in robot-assisted spine surgery: a systematic review and proposal of application to residency curricula. Neurosurg Focus 2022;52:E3.